

Keep an Eye on Changing Market Place.....

15, JUNE 2013

Top Stories This Week

- ≈ Reliance Retail to take MNCs like Walmart, Carrefour head on.
- ≈ Idea Cellular in pact with Syniverse to tabulate voice and data records.
- ≈ Air India to expand global network with Boeing 787 Dreamliner aircraft.
- ≈ Coal India to invest Rs 340 crore in Mozambique.
- ≈ OMCs likely to hike petrol prices by Rs 1.5-2/litre by this weekend: Sources.
- ≈ Tata Steel Odisha's Rs 22,800-cr project largest financing loan.
- ≈ Fortis Healthcare to sell Vietnam unit stake for \$80 mn
- ≈ Havells India set to enter hospital business
- ≈ RBI can consider low inflation in policy decision: Montek
- ≈ CPI inflation slows to 9.31% in May.
- ≈ Apollo Tyres buys US-based Cooper Tire for Rs 14,500cr.
- ≈ APRIL IIP at 2% VS 2.5% MoM.
- ≈ Dewan Housing Finance expands branch network in NCR.
- ≈ Essar Projects secures \$ 90 million contract in Abu Dhabi.
- ≈ Gold not the safest bet, no further hike in import duty: Chidambaram.
- ≈ Sugar output could dip by 10 per cent in 2013-14 to 22 million tonnes : Food Minister
- ≈ Indiabulls set to launch operations in Gulf countries.
- ≈ Unilever cleared to increase Hindustan stake from June 21.
- ≈ Ranbaxy eyes US drug launches with sales exclusivity.
- ≈ Gas prices may rise next week as Moily turns heat on CCEA.
- ≈ Murthy's return boon for staff; Infosys hikes salary by 8%.
- ≈ May WPI inflation eases to 4.7%

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19178	19429	-1.29
NIFTY	5808	5881	-1.24
MIDCAP	6181	6388	-3.24
SMLCAP	5772	5962	-3.19
METAL	7940	8400	-5.48
OIL&GAS	8545	8488	0.67
AUTO	10697	10891	-1.78
TECK	3544	3625	-2.23
BANKEKX	13624	13985	-2.58
IT	5993	6138	-2.36
FMCG	6581	6707	-1.88
HC	8715	8891	-1.98
PSU	6319	6528	-3.20
CD	6592	7384	-10.73
POWER	1652	1713	-3.56
CG	9315	9350	-0.37
REALTY	1602	1683	-4.81

Global Indices

DOW	15070	15248	-1.17
NASDAQ	3423	3469	-1.33
FTSE	6308	6412	-1.62
NIKKEI	12686	12877	-1.48
HANGSENG	20969	21575	-2.81

Top Gainers Weekly

Scrip	Price	% Chg
CINEMAX INDIA	144.20	30.73
EIMCO ELECON	160	23.08
ASIAN HOTELS	180	20
MAHINDRA FORGINGS	66.85	13.02
GATI LTD.	29	12.19

Top Losers Weekly

Scrip	Price	% Chg
APOLLOTYRES	64.75	30.49
HIND. OIL EXPLOR	31.55	26.46
OPTO CIRCUITS	22.25	26.08
UNITEDBREWRIES	25.20	25.55
TATACOFFEE	1091.15	25.45

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5600	5650	5700	5808	5900	5950	6100
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6080		5860		5895		5775

Market Commentary

During the week Nifty fall down four out of five trading sessions and closed with a significant losses. For the Next week market will take cues from the outcome of two crucial meetings to be held next week. While the Reserve Bank of India (RBI) undertakes mid-quarter review of the monetary policy on Monday (17 June 2013), the US Federal Reserve policy makers hold two day meeting on Tuesday (18 June 2013) and Wednesday (19 June 2013). Movement of rupee and trend in investment by foreign institutional investors (FIIs) will also dictate trend on the bourses next week. For this week Nifty likely to trade in the range between 5950 – 6100 in the upper side and 5650 – 5600 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
MAHINDRA FO	66.85
LAKSHMI ENERG	40.35
MANJUSHREE	114.60
SE INVESTMENT	386.05
SMS PHARMA	269.60

Stocks at 52 wk Low

Scrip	Cmp
A2Z MAINTENANCE	13.40
APOLLO TYRES	64.75
CROMPTON GREAVE	85.30
MMTC LTD	170.15
MRPL	39.20

FII Activity

Date	Figures in crore
10-06	(114)
11-06	(885.85)
12-06	(1060.17)
13-06	(558.06)
14-06	(305.68)
NET	(2923.76)

DII Activity

Date	Figures in crore
10-06	(69.75)
11-06	+313.42
12-06	+717.89
13-06	+713.77
14-06	+910.62
NET	2585.95

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
YESBANK	B	478	490
TATAMOTORS	B	296	305
LICHSGFIN	B	262	267
CENTURYTEXT	B	283	292
LT	B	1440	1485

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
CRISIL	1155.05
BHARTI INFRATEL	155
STC INDIA	101.40
THERMAX	612.65
SUN TV NETWORK	347.05

Week Ahead

BOARD MEETING THIS WEEK:

17-JUNE: INDUSIND BANK, UCO BANK

18-JUNE: CMC

19-JUNE: APCOTEX INDS, COMFERT FINCAP, COROMANDEL INTL

20-JUNE: BANK INDIA, BHARTI INFRATEL, CENTRAL BANK, DENA BANK, IOB

21-JUNE: DABURINDIA, FRL, VIJAYA BANK

VISIT US AT: WWW.INDIRATRADE.COM

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.